

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing | Limited | | |
|----------------------------------|-------------------|------------------------|----------------------------------|---|
| | K Grou 5/11/20 | p (Holdings) Limite | d | |
| Date Submitted 0 | <u> 3/11/20</u> | 14 | | |
| I. Movements in Authorised Shar | re Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 02283 | Descrip | tion : | TK GROU | JP HLDG |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | 2,000,000,000 | HK\$0.10 | HK\$200,000,000.00 |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | 2,000,000,000 | HK\$0.10 | HK\$200,000,000.00 |
| (2) Stock code : N/A | Descrip | tion : | N/ | A |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/10/2014

HK\$200,000,000.00

| 2. Preference Shares | | | F | For Main Board and GE |
|-------------------------------|----------|--------------------------------|----------------------------------|---|
| Stock code : N/A | Descr | ription: | N/A | A |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mor | nth | | | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A | Descr | ription: | N/A | A |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mor | nth | | | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordina | No. of ordinary shares | | No. of other classes | | |
|--|---------------|------------------------|--------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 826,600,000 | N/A | N/A | N/A | | |
| | , , | | | | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| | | 14/11 | 1771 | | | |
| Balance at close of the | 926 600 000 | NT/A | NT/A | NT / A | | |
| month | 826,600,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | onare Option | senemes of the | issuci) | | No. of new shares of | No. of new shares of |
|---|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | Wovement duri | ing the month | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 29 November | | | | | | |
| 2013 | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | | | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du options (State currence | | nth from exercis | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) | · · ——————————————————————————————————— | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefer | nary shares) $\frac{NII}{N/A}$ ence shares) $\frac{N/A}{N/A}$ | 1 | - - - |

| Convertibles (i.e. Convertible i | nto Shares of the | Issuer which are to | be Listed) | | | |
|--|--------------------------------|--|----------------------------|----------------------------------|--|---------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | may be issued |
| 1. N/A | | | | | | |
| | — — — | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) |) | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | <u>) </u> | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | linary shares) NIL | | |
| | | | | erence shares) $\frac{N/A}{N/A}$ | | |
| | | | | (Other class) N/A | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
| - | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | - |
| 2. N/A | | |
| 2. 1011 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| - | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (cultivation) | | |
| | t . | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant month thereto as at close of the month pursuant thereto Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable ___ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | | For | For Main Board and GEM listed issuers | | | |
|----|-----------------------|-----------|------------------|---|---------------------------------------|---|--|--|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend A | t price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · 33337 | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue A | | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| 1 | | | | | | | | |

| | | For | Main Board | and GEM liste | |
|------------------------|--|---|--|--|--|
| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Type of Issu | ue | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 9. Capital reorganisat | tion | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares issuable (Note 1) | Ordinary | | |
| 10. Other | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | rdinary share ference share (Other class | s) N/A | |
| | | | | | |
| Total increase | / (decrease) in ordinary shares during | the month (i.e. Total of A to E): | (1) | NIL | |
| | | | (2) | N/A | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

| Remarks (if any): | | |
|-------------------|---|--|
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Franky Cheung Fong Wa | |
| Submitted by | Tranky chedng rong wa | |
| Title: | Executive Director | |
| (Director, S | Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.