

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer TK Gro Date Submitted 04/02/20	up (Holdings) Limite 014	ed			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 02283 Descrip	ption:	TK GROU	JP HLDG		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : N/A Descrip	ption:	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/01/2014

HK\$200,000,000.00

2. Preference Shares			
Stock code : N/A	Description :	N/A	Λ
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	Α
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	26,600,000	N/A	N/A	N/A
Balance at close of the				
month	826,600,000 N/A		N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	Iovement during the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grantea	Entroped	Currented	Дироси		
Scheme adopted						
on 29 November						
2013						
	NIII.	NIII.	NIII	NIII	NIII	NIII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(11010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(Note 1)						-
()		To	otal A. (Ordin	ary shares)	NIL	
		1		nce shares)		
			•	Other class)		
Total funds raised du	aring the moa	nth from exerci		<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock and (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u>. </u>				
3. N/A	 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	<u>. </u>				
+. IVA	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		<u> </u>		$\frac{\text{NIL}}{\text{prence shares)}} \frac{\text{NIL}}{\text{N/A}}$ $(\text{Other class}) \frac{\text{N/A}}{\text{N/A}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /)shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

outer Movements II	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/4	NY/A
					N/A	N/A
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/71	

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,))))		N/A	N/A

For Main Board and GEM listed issuers

		TOI Maili Doal	a and OLIVI fisic	
			No. of new	No. of new
			shares of	shares of issuer
			issuer issued	which may be
			during the	issued pursuant
			month	thereto as at close
			pursuant	of the month
			thereto	
	Type of Issue			
		Class of shares issuable		
		(Note 1)		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date: (dd/mm/yyyy)		
		FGM approval date: (/ /)		
		LOW approvar date.		
		(dd/mm/yyyy)	NT/A	NT/A
			N/A	N/A
10.	Other (Partial exercise of	Class of shares issuable Ordinary (Note 1)		
	Over-allotment option under Global Offering) At price: State currency HK\$1.25	Issue and allotment date: (dd/mm/yyyy))	
	Onema)	EGM approval date: (/ /)		
		(dd/mm/yyyy)	26,600,0	000 N/A
		(dd/IIIII/yyyy)	20,000,0	1,711
		Total E. (Ordinary sha	res) 26,600,000)
		(Preference share)
		(Other cla	iss) <u>IN/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	26,600,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
,
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.