

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2019			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	TK Grou	p (Holdings) Limited 019	(the "Compan	y")	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>02283</u>	_Descrip	otion: TK GRO	JP HLDG		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
Increase/(decrease)		N/A		N/A	
Balance at close of the mont	:h	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code : N/A	_Descrip	otion :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	:h				

2. Preference Shares			
Stock code : N/A Descrip	otion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
Stock code : N/A Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Description D	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
Balance at close of preceding month	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	833,260,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	833,260,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and	<u>-</u>		<u></u>		=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(11010 1)						
2.N/A						
2.14//1						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	v shares)	NIL	
		, , ,	(Preference			
			`	her class)		
Total funds raised during	na the month	from evercise (of `	0.000)		
options (State currency		HOHI EVELCISE	ol NIL			
options (State Currency	1		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month	
1. N/A							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.N/A							
(/ /) Stock code (if listed)						_	
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	, , ,	,					
(dd/mm/yyyy) 4.N/A	(/ /)					
(/ /)						_	
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total E	(Preferen	ary shares) <u>NIL</u> ice shares) <u>N/A</u> other class) N/A		- -	

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of preceding month	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price		- 				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(\(\int_{\text{yyy}}\)	_			ary shares) <u>NIL</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	١	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	4	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
	1	
shares (Note 1)	1	
Sildles (Note 1)		
3. N/A		
	1	
	1	
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	_

	Other Moveme	nts in Issued S	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , ,	-		Class of shares				-
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Close of the state of				month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				\			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

Type of Issue	sha is is duri m pui	of new No. of new shares of suer issuer which sued may be issued onth pursuant resuant thereto as at ereto close of the month
10. Other (Please specify) At price: State currency	Class of shares ————————————————————————————————————	N/A <u>N</u> /A
	Total E. (Ordinary shares) <u>NII</u> (Preference shares) <u>N//</u> (Other class) <u>N//</u>	4

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: _Franky Cheung Fong Wa
Title:Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.