HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TK Group (Holdings) Limited (the "Company")
Date Submitted	31/03/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>02283</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month <u>2,000,000,000</u> <u>HK\$0.10</u> <u>HK\$200,000,000.00</u>									
Increase/(decrease)	N/A		<u>N/A</u>						
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	<u>HK\$200,000,000.00</u>						
(2) Stock code : <u>N/A</u> Descri	ption :	Ν	/Α						
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N Par value (State currency)	/A Authorised share capital (State currency)						
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital						
	No. of ordinary shares	Par value (State	Authorised share capital						

2. Preference Shares

Stock code :	N/A	Descrip	otion :	ion :N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at clos	e of precedir	ng month					
Increase/(decre	ease)	-		-			
Balance at clos	e of the mon	th					

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decre	ase)	_		-	
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	833,260,000	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	833,260,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) Ordinary shares (Note 1) 2.N/A 11 (shares (Note 1) 3.N/A 1 1 shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.N/A						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>						
Cube evintion price						
	(/ /)				
4.N/A						
						<u> </u>
Stock code (if listed) Class of shares						
leave ble (Niele A)						
Subscription price						
EGM approval date						
(if applicable)	, , .	,				
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) <u>NIL</u>		
				ice shares) N/A		-
				ther class) <u>N/A</u>		-
			,0			_

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(//)		Total C. (Ordina	ary shares) NIL		
			(Preferen	ce shares) N/A	N N	-
			(0	ther class) <u>N/A</u>	N	-

Optio	ns (other than under Share Option Schemes)		, moldanig
Ful	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2	N/A		
۷.			
	shares (Note 1)		
_	N1/A		
3.	Ν/Α		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Class of shares		<u>Other Movemer</u>	nts in Issued S	Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)										
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price: State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) N/A	1.	Rights issue	At price :		Issue and allotment	(/	' /)		
(dd/mmi/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		-		currency		()	' /)		
2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (dd/mm/yyyy) EGM approval date: (/ /) (<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1)										
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> 4. Bonus issue Class of shares EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/	' /)		
3. Placing At price : State currency Class of shares					EGM approval date:	(/	' /)	NI/A	NI/A
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)										
3. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A V/A N/A										
Class of shares N/A Komm/yyyy) N/A N/A N/A N/A N/A	3.	Placing	At price :			(/	' /)		
N/A N/A N/A N/A Class of shares						(/	' /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(4411111))))))				<u>N/A</u>	<u>N/A</u>
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/	' /)		
<u>N/A</u> <u>N/A</u>						(/	' /)		
					(<u>N/A</u>	<u>N/A</u>

shares _____

issuable (Note 1) EGM approval date: (d/mm/yyyy) EGM approval date: (if		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Scansideration				issuable (Note 1)						
(dd/mm/yyyy)					(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares				EGM approval date: (dd/mm/yyyy)	(1	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares										
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) N/A N/A Issue and allotment (// /) N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) N/A N/A Issue and allotment					_			_		
Class of shares	6.			ounconduction date .	(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) K/A 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) K/A Second ate: (dd/mm/yyyy) K/A				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (dd/mm/yyyy) N/A N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)										
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A N/A N/A N/A N/A State issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A State issue and allotment (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)					_	1		_		
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment (///) date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment (///) date : (///) 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (///) date : (///) 9. Capital reorganisation Issue and allotment (///) date : (///) Issue and allotment (///)	7.			riouomption aato .	(1	/)		
8. Consideration issue At price : State currency State currency Issue and allotment (///) Baber Size Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Baber Size Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Baber Size Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)				EGM approval date: (dd/mm/yyyy)	(1	/)	N1/A	N1/A
8. Consideration issue At price : State currency									<u>N/A</u>	<u>N/A</u>
 8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 9. Capital reorganisation 9. Capital constrained issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)					_	1 2		_		
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :	Issue and allotment	(1	/)		
Class of shares 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:	(/	/)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)									<u>N/A</u>	<u>N/A</u>
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_			_		
(dd/mm/yyyy)	9.				(1	/)		
<u>N/A</u> <u>N/A</u>					(1	/)		
									N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: __Franky Cheung Fong Wa

Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.