

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2020		
To : Hong Kong Exchanges and	I Clearing Limited		
	K Group (Holdings) Limited	d (the "Compa	ny")
Date Submitted 0	1/12/2020		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>02283</u>	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth <u>2,000,000,000</u>	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A D	Description :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A D	escription :	N/A	A
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)		<u> </u>	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A E	escription :	N/A	A
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
ncrease/(decrease)			
Balance at close of the month			
balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	833,260,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	833,260,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes	of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and	•	vio voimone dan	ng are menar		=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
O NI/A						
3.N/A						
(/ /)						
shares						
(Note 1)	-					
(1.000 1)		Tota	al A. (Ordina	v shares)	NII	
		1018	Preference)			
			•	,		
			•	her class)	IW/A	
Total funds raised durin		from exercise	^{of} NIL			
options (State currency	')					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				. <u> </u>		_
·						
Subscription price			<u>-</u>			
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
2.N/A						
						_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.N/A	\ 1 1	J	_			
(/ /)			_			
Stock code (if listed)			-			
Class of shares						
0 1 1 11 1			=			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	(Ordina	ary shares) NIL		
		IUIAI E		ice shares) N/A		=
				other class) N/A		_
Ī			, U	J.200) 14/74	•	_

Convertibles (i.e. Convertible	into Shares of th	ie Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	_					
Ctook and (if listed)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. N/A	_					
	<u> </u>					
-						
Stock code (if listed)			· -			·
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/11111/yyyy)	(/ /)		otal C. (Ordina	ary shares) NII		
				ice shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	-
(Other class)	N/A	-

	Other Movemer Type of Issue	no in issued c	onaro Oupitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,000.			Class of shares		-	
1	Dighte issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)	
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)	(`	
				EGM approval date: ((dd/mm/yyyy)	(/ /) N/A	N/A
						IVA	<u>IN/A</u>
				Class of shares .		-	
2.	Open offer	At price :	State currency		(/ /)	
			currency	date : (dd/mm/yyyy) EGM approval date: ((/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares a issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/iiiii/yyyy)		N/A	<u>N/A</u>
				Class of shares . issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(N/A	N/A
<u> </u>							

5. Scrip dividend At price : State currency Class of shares _____ N/A

								No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
								N/A	N/A
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	N 1/ A
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	_				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11/1/1	11//7
1									

L

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other At price : State (Please specify) At price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

е	executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (i	if any):
N/A	, /.
1074	
Submitted	by: Franky Cheung Fong Wa
Title:	Executive Director
(Dir	rector, Secretary or other duly authorised officer)

the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and

Notes:

(viii)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.